

**Katherine Barker, PhD, CPA, CFE**

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Email: [barker@mail.usf.edu](mailto:barker@mail.usf.edu)

**Current Position:**

*Assistant Professor – Accounting*

College of Business

University of South Florida St. Petersburg

140 7<sup>th</sup> Avenue South, PNM 105A

St. Petersburg, FL 33701-5016

**Education:**

Ph.D., Accounting, University of Arkansas, Fayetteville, AR – 1999

M.S., Accounting, Rochester Institute of Technology, Rochester, NY – 1986

B.S., Accounting, State University of New York (SUNY) Empire State, Rochester, NY – 1982

Piano Performance Diploma – Eastman School of Music, Rochester, NY

**Licenses and Certifications:**

Certified Public Accountant, New York State – 1988

Certified Fraud Examiner – 2007

**University Teaching Experience:**

May 2007 – present	University of South Florida St. Petersburg, College of Business, St. Petersburg, Florida – Assistant Professor of Accounting
Aug 2004 – May 2007	State University of New York – Fredonia, School of Business, Fredonia, New York – Assistant Professor
Aug 2002 – Aug 2004	Lander University, School of Business and Public Policy, Greenwood, South Carolina – Associate Professor
Jul 1999 – Aug 2002	University of Texas at Brownsville, School of Business, Brownsville, Texas – highest rank achieved: Associate Professor of Accounting
Aug 1995 – Jul 1999	Sam M. Walton School of Business, Fayetteville, Arkansas – Graduate Assistant
Aug 1989 – Aug 1995	Rochester Institute of Technology, College of Business, Rochester, New York – Accounting Instructor (full-time)
Jan 1994 – May 1995	Keuka College, Keuka Park, New York – Accounting Instructor (part-time)

**Professional Accounting Experience:**

1989 – 1995	Katherine Barker, CPA – Owner Rochester, NY
1989	Bausch & Lomb Corporation, Sunglass Division, Rochester, NY – Senior Financial Accountant
1984 – 1989	Arthur Andersen & Co., Rochester, NY – last position: Senior – Audit Division
1983 – 1984	Robert Postgate, CPA, Rochester, NY – Staff Accountant

**Academic Administrative Experience:**

MBA Program Director	University of Texas at Brownsville, Brownsville, Texas (2001 – 2002)
AACSB Director	University of Texas at Brownsville, Brownsville, Texas (2000 – 2002)
Chair – Department of Accounting & Finance	Rochester Institute of Technology, Rochester, New York (1993 – 1995)

**Intellectual Contributions:****Journal Publications (Refereed):**

- Pacini, C., Swalaheen, M., & **Barker, K.**, (2011). “Enforcement of the Foreign Corrupt Practices Act: Enhanced Enforcement for Improving the Ethics of U.S. Business Practices Abroad,” submitted to *Research on Professional Responsibility and Ethics in Accounting*, (publication forthcoming – expected in 2012.) (CP)
- Kearns, G. & **Barker, K.**, (2011). “Developing a Forensic Continuous Audit Model,” submitted to *Journal of Forensic and Investigative Accounting*, (publication forthcoming). (CP)
- Barker, K.**, Reinstein, A., Rodriguez, M., Tarr, S., (2011). Adding Assurance to the Term “Organic,” *Tobin Review of Business*, St. John’s University, (publication forthcoming). (CP)
- Stowell, N. & **Barker, K.**, (2011). *Fraud, Fraud, Fraud: Mortgage Fraud and Bankruptcy Fraud*, (2011) *Real Estate Review*, expected publication date: September 2011. (CP)
- Pacini, C. and **Barker, K.**, (2010). The Fair Credit Reporting Act: Responsibilities of Auditors, Forensic Accountants, and Investigators, *The CPA Journal*, Vol. LXXX (12), 60-63. (CP)
- Barker, K.** and Cagwin, D., (2010). “The Association Between TQM and Improved Financial Performance: An Empirical Study of Public Manufacturing Firms” (from dissertation), *Academy of Strategic Management Journal*, 9(2), 9-31. (CP)

- Barker, K.,** Stowell, N., Polansky, C., Kieffer, D., (2010). "The Bankruptcy Reform Act and Bankruptcy Fraud: Implications and Opportunities for CPAs," *Journal of Forensic & Investigative Accounting*, 2(3), Special Edition, 75-94. (CP)
- Barker, K.** and Kearns, G., (2010). "Construction Fraud: Homeowners at Risk," *The Real Estate Review*, 39(2), 67-79. (CP)
- Barker, K.** and Reinstein, A., (2010). "CPAs as Certifying Organic Agents," *AICPA, CPA Insider*, online publication, September 27, 2010, [http://www.cpa2biz.com/Content/media/PRODUCER\\_CONTENT/Newsletters/Articles\\_2010/CPA/Sep/CertifyingOrganicAgents.jsp](http://www.cpa2biz.com/Content/media/PRODUCER_CONTENT/Newsletters/Articles_2010/CPA/Sep/CertifyingOrganicAgents.jsp) (CP)
- Lander, G., **Barker, K.,** Zabelina, M., Williams, T., (2009). "Subprime mortgage tremors: an international issue," *International Advances in Economic Research*, 15(1), 1-16. (CP)
- Lander, G., **Barker, K.,** Michaud, K., (2008). "Immigration fraud: an understanding and clarification of the problem and proposed solutions," *Journal of Business Issues*, No. 1, 15-26. (CP)
- Barker, K.,** D'Amato, J., Sheridan, P., (2008). "Credit card fraud: awareness and prevention," *Journal of Financial Crime*, 15(4), 398-410. (CP)
- Emery, C. and **Barker, K.,** (2007). "Effect of commitment, job involvement and teams on customer satisfaction and profit," *Team Performance Management*, 13(3/4), 90-101. (CP)
- Emery, C and **Barker, K.,** (2007). "The effect of transactional and transformational leadership styles on the organizational commitment and job satisfaction of customer contact personnel," *Journal of Organizational Culture, Communications and Conflict*, 11(1), 77-90. (CP)
- Cagwin, D. and **Barker, K.,** (2006). "Activity-based costing, total quality management and business process reengineering: their separate and concurrent association with improvement in financial performance," *Academy of Accounting and Financial Studies Journal*, 10(1), 49-77. (CP)
- Barker, K.** and Emery, C. (2006). "The Effect of TQM factors in financial and strategic performance: an empirical test using manufacturing firms," *Academy of Strategic Management Journal*, 5(1), 39-59. (CP)
- Emery, C., Tolbert, S., **Barker, K.,** (2005). "An examination of the gap between supervisory job expectations and student perceptions of those expectations using the Kano model of customer satisfaction," *Academy of Education Leadership Journal*, (9)2, 71-80. (CP)
- Cagwin, D. & **Barker, K.,** (2005) "Group versus individual learning of quantitative accounting topics: effects on test performance in the first-year accounting course," *Academy of Educational Leadership Journal*, 9(1), 37-49. (LP)
- Carnes, T., Jones, J., Biggart, T., **Barker, K.,** (2003). "Just-in-time inventory systems innovation and the predictability of earnings," *International Journal of Forecasting*, 19(4), 743-749. (CP)
- Biggart, T., Carnes, T. & **Barker, K.** (Fall/Winter 1999-2000). "Sources of non-financial accounting information," *Accounting Enquiries*, 9(1), 101-128. (CP)

### Current Journal Submissions:

**Barker, K.**, Pacini, C., & Sinason, D., (2011). FCPA: A Law Worth Revisiting, submitted to *Tobin Review of Business*, St. John's University, June, 2011, under review.

**Barker, K.** & Stowell, N., "Wealth Preservation: What You Need to Know to Protect Yourself and Your Clients from Wills and Trusts Fraud," submitted to *Journal of Forensic Studies in Accounting and Business*, August, 2011, under review.

### Research in Progress:

Cagwin, D. & **Barker, K.**, "Differences in qualifying terms used in accounting and auditing standards," investigation of differences in the interpretation of qualifiers such as "probable," "likely," or "possible." This research involves comparing the perceptions of auditing students in South Florida and Dubai and of auditing professionals in South Florida and Dubai. Ongoing and currently collecting data.

### Published in Conference Proceedings (Refereed):

Pacini, C., Swaleheen, M. & **Barker, K.**, (2011), *Enhanced Enforcement of the Foreign Corrupt Practices Act: Improving the Ethics of U.S. Business Practices Abroad*, American Accounting Association Annual Meeting, August 10, 2011, Denver, Colorado. (CP)

Pacini, C., Swaleheen, M., & **Barker, K.**, (2010), *Enhanced Enforcement of the Foreign Corrupt Practices Act: Improving the Ethics of U.S. Business Practices Abroad*, Academy of Business Disciplines, November 5, 2010, Ft. Myers Beach, FL. (CP)

Lander, G., **Barker, K.**, & Michaud, K. (2009), *Immigration fraud: an understanding and clarification of the problem and proposed solutions*, Academy of Business Disciplines, November 5-7, 2009, Ft. Myers Beach, FL. (CP)

**Barker, K.**, Stowell, N., Polansky, C., & Kieffer, D., (2009), *The Bankruptcy Reform Act, bankruptcy fraud and implications for CPAs*, American Accounting Association Annual Meeting, August 4, 2009, New York City, NY (CP)

**Barker, K.**, Reinstein, A., Rodriguez, M., & Tarr, S. (2009), *Adding assurance to the term "organic,"* American Accounting Association Southeast Regional Meeting, April 30-May 2, 2009, Oxford, MS. (CP)

**Barker, K.**, Polansky, C., & Kieffer, D. (2008), *Individual and business bankruptcy fraud*, Academy of Business Disciplines, November 7, 2008, Ft. Myers Beach, FL. (CP)

Lander, G., Reinstein, A., **Barker, K.**, Busch, J. (2008), *The CPA's role in controlling nursing home fraud*, American Accounting Association Annual Meeting, August 6, 2008, Anaheim, CA. (CP)

**Barker, K.**, D'Amato, J., & Sheridan, P. (2008), *Credit card fraud: awareness and prevention*, American Accounting Association Annual Meeting, August 5, 2008, Anaheim, CA (CP)

**Barker, K.,** Dvorak, R. & McKinley, K. (2008), *Medicare fraud: a virus in the American healthcare system*, American Accounting Association 2008 Southeast Regional Meeting, April 3-5, 2008, Birmingham, AL. (CP)

**Barker, K.** and Miller, R.W. (2008), *Whistle blowing in government*, American Accounting Association 2008 Southeast Regional Meeting, April 3-5, 2008, Birmingham, AL. (CP)

Cagwin, D., and **Barker, K.** (2005), *Activity-based costing, total quality management and business process reengineering: their separate and concurrent association with improvement in financial performance*. Paper invited by Pierre, Raggay & Co/ IRFS Consultants, International Conference in Accounting, November 15, 2005, Trinidad, West Indies. (CP)

**Barker, K.** & Cagwin, D. (2005), *The association between TQM and improved financial performance: an empirical study of public manufacturing firms*, American Accounting Association Annual Meeting, August 9, 2005, San Francisco, CA. (CP)

**Barker, K.** & Emery, C. (2005), *The Effect of TQM factors on financial and strategic performance*, Allied Academies International Conference, April 14 – 15, 2005, published in proceedings of the Academy of Strategic Management, Vol. 4(1). (CP)

Cagwin, D. & **Barker, K.** (2005), *Activity-based costing, total quality management and business process reengineering: their separate and concurrent association with improvement in financial performance*, Allied Academies International Conference, April 14 – 15, 2005, published in proceedings of the Academy of Accounting and Financial Studies, Vol. 10(1). (CP)

**Barker, K.** & Cagwin, D. (2005), *The effect of TQM on production operations: an empirical study of public manufacturing firms*, Allied Academies International Conference, April 14 – 15, 2005, published in proceedings of the Academy of Production and Operations Management, Vol. 2(1). (CP)

Emery, C., Tolbert, S. & **Barker, K.** (2004), *An examination of the gap between supervisory job expectations and student perception of those expectations using the Kano model of customer satisfaction*, Allied Academies Fall 2004 International Conference, Maui, Hawaii, October 2004, published in conference proceedings. (CP)

**Barker, K.** & Cagwin, D., (August 2001). “New evidence relating TQM to financial performance: an empirical study of manufacturing firms,” *American Accounting Association Annual Meeting*, Atlanta, Georgia, 252. (CP)

#### **Distinguished Research Awards:**

Emery, C., Tolbert, S. & **Barker, K.**, *An examination of the gap between supervisory job expectations and student perception of those expectations using the Kano model of customer satisfaction*, Allied Academies Fall 2004 International Conference, Maui, Hawaii, October 2004, published in conference proceedings. (CP)

**Barker, K.** & Emery, C., *The Effect of TQM factors on financial and strategic performance*, Allied Academies International Conference, April 14 – 15, 2005, published in proceedings of the Academy of Strategic Management, Vol. 4(1). (CP)

## **Presentations:**

Pacini, C., Swaleheen, M. & **Barker, K.**, (2011), (Refereed), *Enhanced Enforcement of the Foreign Corrupt Practices Act: Improving the Ethics of U.S. Business Practices Abroad*, American Accounting Association Annual Meeting, August 10, 2011, Denver, Colorado. (CP)

Pacini, C., Swaleheen, M., & **Barker, K.**, (2010), (Refereed), *Enhanced Enforcement of the Foreign Corrupt Practices Act: Improving U.S. Business Practices Abroad*, Academy of Business Disciplines Conference, November 12, 2010, Ft. Myers, FL.(CP)

**Barker, K.**, Reinstein, A., Rodriguez, M., & Tarr, S. (2010), (Refereed) *Adding Assurance to the Term "Organic,"* American Accounting Association Annual Meeting, August 3, 2010, San Francisco, CA.(CP)

**Barker, K.**, Reinstein, A., Rodriguez, M., & Tarr, S. (2010), (Refereed) *Adding Assurance to the Term "Organic,"* American Accounting Association 2010 Mid-Atlantic Region Meeting, April 22-24, 2010, Philadelphia, PA. (CP)

**Barker, K.** and Stowell, N. (2009), *Current Issues in Bankruptcy Fraud*, Tampa Bay CPA Group, October 29, 2009, St. Petersburg, FL.

Lander, G., **Barker, K.**, Michaud, K. (2009), (Refereed) *Immigration fraud: an understanding and clarification of the problem and proposed solutions*, Academy of Business Disciplines, November 5-7, 2009, Ft. Myers Beach, FL. (CP)

**Barker, K.**, Stowell, N., Polansky, C., & Kieffer, D., (2009), (Refereed) *The Bankruptcy Reform Act, Bankruptcy Fraud and Implications for CPAs*, American Accounting Association Annual Meeting, August 4, 2009, New York City, NY. (CP)

**Barker, K.**, Reinstein, A., Rodriguez, M., & Tarr, S. (2009), (Refereed) *Adding Assurance to the Term "Organic,"* American Accounting Association Southeast Regional Meeting, April 30-May 2, 2009, Oxford, MS. (CP)

**Barker, K.** & Stowell, N. (2009), *Current Issues in Bankruptcy Fraud*, Joint IIA/IMA meeting, April 9, 2009, Tampa, FL.

**Barker, K.**, Polansky, C., & Kieffer, D. (2008), (Refereed) *Individual and business bankruptcy fraud*, Academy of Business Disciplines, November 7, 2008, Ft. Myers Beach, FL. (CP)

Swift, K., Cagwin, D. & **Barker, K.** (2008), *The Impact of Culture on Financial Reporting Decisions*, University of Montana Research Seminar, October, 2008.

Lander, G., Reinstein, A., **Barker, K.**, Busch, J. (2008), (Refereed) *The CPA's role in controlling nursing home fraud*, American Accounting Association Annual Meeting, August 6, 2008, Anaheim, CA. (CP)

**Barker, K.**, D'Amato, J., Sheridan, P. (2008), (Refereed) *Credit card fraud: awareness and prevention*, American Accounting Association Annual Meeting, August 5, 2008, Anaheim, CA. (CP)

- Barker, K.,** Dvorak, R. & McKinley, K. (2008), (Refereed) *Medicare fraud: a virus in the American healthcare system*, American Accounting Association 2008 Southeast Regional Meeting, April 3-5, 2008, Birmingham, Alabama. (CP)
- Barker K.,** and Miller, R.S. (2008), (Refereed) *Whistle blowing in government*, American Accounting Association 2008 Southeast Regional Meeting, April 3-5, 2008, Birmingham, Alabama. (CP)
- Barker, K.** (2008), *Forensic Accounting Concentration in the MBA Program*, State Department Visitors, College of Business, USF St. Petersburg, July 17, 2008.
- Barker, K.** & Stowell, N. (2008), *The Bankruptcy Reform Act and bankruptcy fraud: implications and opportunities for CPAs*, Florida Institute of Certified Public Accountants, Suncoast Chapter Meeting, November 20, 2008.
- Barker, K.** (2008), *Forensic auditing: fraud investigations*, Florida Institute of Certified Public Accountants State & Local Government Accounting Conference, Orlando, FL, August, 21, 2008.
- Cagwin, D. & **Barker, K.** (2005), *Activity-based costing, total quality management and business process reengineering: their separate and concurrent association with improvement in financial performance*. Invited presentation: Governance, Accountability & Performance: an international accounting conference, November 16, 2005, Port of Spain, Trinidad.
- Cagwin, D. & **Barker, K.** (2005), *Activity-based costing, total quality management and business process reengineering: their separate and concurrent association with improvement in financial performance*. Presented: AAA 2005 Annual Meeting, San Francisco, August 9, 2005.
- Barker, K.** & Cagwin, D. (2005), *The association between TQM and improved financial performance: an empirical study of public manufacturing firms*. Presented: AAA 2005 Annual Meeting, San Francisco, August 10, 2005.
- Cagwin, D. & **Barker, K.** (2005), *Activity-based costing, total quality management and business process reengineering: their separate and concurrent association with improvement in financial performance*, SUNY Fredonia Social Science Seminar, April 22, 2005.
- Barker, K.** & Cagwin, D. (2005), *The effect of TQM on production operations: an empirical study of public manufacturing firms*, Allied Academies International Conference, Memphis, TN, April 14, 2005.
- Cagwin, D. & **Barker, K.** (2005), *Activity-based costing, total quality management and business process reengineering: their separate and concurrent association with improvement in financial performance*, Allied Academies Int'l. Conference, Memphis, TN, April 14, 2005.
- Barker, K.** & Emery, C. (2005), *The effect of TQM factors on financial and strategic performance*, Allied Academies International Conference, Memphis, TN, April 14, 2005.
- Barker, K.** & Emery, C. (2004), *A university's 'Adventure Program: 'creating a business personality: Allied Academies Fall 2004 International Conference, Maui, Hawaii, October 15, 2004.*

Emery, C., Tolbert, S. & **Barker, K.**, (2004), *An examination of the gap between supervisory job expectations and student perception of those expectations using the Kano model of customer satisfaction*, Allied Academies Fall 2004 International Conference, Maui, Hawaii, October 15, 2004.

**Barker, K.** & Cagwin, D. (2001), *New evidence relating TQM to financial performance: an empirical study of manufacturing firms*, American Accounting Association Annual Meeting, August 2001, Atlanta, Georgia, 252.

**Barker, K.**, (2001), *New evidence relating TQM to financial performance: an empirical study of manufacturing firms*, International Applied Business Research Conference, Cancun, Mexico, 167, March 2001.

**Barker, K.** (2001), *New evidence relating TQM to financial performance: an empirical study of manufacturing firms*, University of Hawaii – Hilo, Hilo, Hawaii, February 2001.

**Barker, K.**, (2001), *New evidence relating TQM to financial performance: an empirical study of manufacturing firms*, University of Texas at Brownsville Faculty Research Seminar, Brownsville, Texas, WP1999-04, February 2001.

#### **Awards and Honors:**

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|------|---|
| 2009 | Faculty Course Development Grant awarded by the Center for Civic Engagement, Fall 2009 – Auditing II  |
| 2008 | USF College of Business Award for Teaching Excellence   |
| 2006 | DSI award for meritorious performance, SUNY Fredonia.   |
| 2005 | DSI award for meritorious performance, SUNY Fredonia.   |
| 2002 | Recipient of Texas Higher Education Coordinating Board, Border County, Doctoral Faculty Education Loan Repayment Program, University of Texas – Brownsville, TX               |
| 2001 | Recipient of Texas Higher Education Coordinating Board, Border County Doctoral Faculty Education Loan Repayment Program, University of Texas – Brownsville, TX                |
| 1993 | Outstanding Accounting Instructor, Rochester Institute of Technology, Rochester, NY   |
| 1986 | New York State Society of Certified Public Accountants Superior Scholarship in Accounting Studies Award – Graduate Division, Rochester Institute of Technology, Rochester, NY |

**Courses Taught:****USF St. Petersburg**

ACG 6936	Fraud Examination	Spr 2009, Fall 2010, Fall 2011
ACG 6936	Fraud Investigation	Sum 2009
ACG 5675	Internal and Operational Auditing	Spr 2008, Spr 2009
ACG 4642	Auditing II	Fall 2009, Spr 2010, Spr 2011, Sum 2011
ACG 4632	Auditing I	Sum 2007 → present
ACG 4351	Cost II	Fall 2007
ACG 2071	Principles of Managerial Accounting	Fall 2007

**SUNY Fredonia**

ACCT 202	Undergrad – Principles II	Spr & Fall 2005
ACCT 401	Undergrad – Advanced Accounting	Fall 2004
ACCT 500	Graduate – Accounting Theory	Fall 2004
ACCT 520	Graduate – Accounting Information Systems	Spr & Fall 2005
ACCT 550	Graduate – Advanced Cost Management	Spr 2005; Spr 2006
BUAD 300	Statistical Analysis II	Sum 2005
ACCT 530	Graduate – Advanced Auditing	Fall 2005
ACCT 303	Undergrad – Cost Management	Spr 2006
ACCT 510	Grad – Research Seminar in Accounting Theory	Spr 2006

**Courses taught at prior universities:**

Auditing  
 Intermediate I  
 Intermediate II  
 Accounting Information Systems  
 Management Information Systems (MIS)  
 Cost Accounting  
 Advanced Cost and Managerial  
 Tax II  
 Graduate Cost Accounting  
 Financial Accounting (Principles I)  
 Managerial Accounting (Principles II)  
 Total Quality Management courses

**Academic Service:****USF St. Petersburg**

Member, Graduate Council (2010-current)  
 Member, Accounting Search Committee (Fall 2010)  
 Member, Corporate and Social Responsibility Committee (2009-2010)  
 Chair, Faculty Development Committee (2008-2009)  
 Member, Search Committee, - Instructor in Business Law (2008-2009)  
 Member, Research Committee (Fall 2008)  
 Member, Research Committee (Fall 2007 – Spring 2008)

**SUNY Fredonia – School of Business**

Member – Fredonia School of Business Alumni Leadership Conference (June 2006)

Chair – Accounting Search Committee (Fall 2005 – Spring 2006)  
Chair – Accounting Search Committee (Fall 2005 – Spring 2006)  
Chair – Accounting Curriculum Review Committee (Fall 2005 – Spring 2006)  
Member – Policies & Procedures Committee (Promotion & Tenure Guidelines) – Fall 2005 – Spr 2006  
Member – AACSB Curriculum Committee (Fall 2005 – Spring 2006)  
Member – AACSB Teaching Standards Committee (Fall 2005 – Spring 2006)  
Chair – MIS Search Committee (Summer 2005)  
Member – Curriculum Committee (Fall 2004 – Spring 2005)  
Member – Department of Business Administration Search Committee (Fall 2004 – Spring 2005)  
Business Faculty Advisor (Fall 2005 – present)

**Lander University – School of Business and Public Affairs**

Accounting Faculty Advisor (2003 – 2004)  
Member – Curriculum Committee (2002 – 2004)  
Faculty Advisor – Accounting Club (2002 – 2004)  
Accounting Scholarship Coordinator (2003 – 2004)

**University of Texas at Brownsville**

Chair – Graduate Council (2001 – 2002)  
Director – MBA Program (2001 – 2002)  
Member – University Scholarship Committee (2001 – 2002)  
Member – Retention Management Council (2000)  
AACSB Director/Coordinator (2000 – 2002)  
Chair – Graduate Faculty Committee (1999 – 2002)  
Chair – Accounting Graduate Curriculum Committee (1999 – 2002)  
Accounting Faculty Advisor (2000 – 2002)  
Yolanda Lopez Walker Scholarship Administrator (2000 – 2002)  
Team Leader – AACSB Instructional Resources and Responsibilities Team (2000 – 2002)  
School of Business Management Team (2000 – 2002)  
Program Review Team (2000 – 2002)  
Recruitment Committee – MIS Position (2001)

**Professional Service:**

Professional presentations:

Tampa Bay ACFE  
Suncoast Chapter FICPA  
Tampa IIA Chapter  
Tampa IMA Chapter

AAA Annual Meeting, Session Moderator, San Francisco, CA, (August, 2010)  
*Academy of Educational Leadership Journal*, Editorial Review Board (2007 – current)  
*Advances in Accounting* – reviewer (Spring 2006 – Spring 2007)  
*Journal of Economics and Finance* – reviewer (Fall 2005 – Spring 2007)  
Allied Academies, Inc. – member – Editorial Review Board (2003 – 2004)  
SWAFD, Reviewer, three papers (2001 Annual Meeting)  
SWAFD, Discussant, two papers (2001 Annual Meeting)  
SWAFD, Reviewer and discussant (2000 Annual Meeting)

**Civic Engagement Outreach:**

Spring 2009 – Internal & Operational Auditing (ACG 5675), Student audit teams provided internal audit services and recommendations for improvement to eight small businesses in St. Petersburg and Tampa; approximately 600 hours of service

Fall 2009 – Auditing II (ACG 4642), Student audit teams provided audit services to eight non-profit organizations in the Tampa Bay area focusing on internal controls related to preventing and detecting fraud; estimated 500-600 hours of service

**Community Service:**

Music Director/Organist, Westfield 1<sup>st</sup> Presbyterian Church, Westfield, NY (Summer 2005 – January 2006)

Greenwood Community Children’s Center – Secretary/Treasurer and Board of Directors member, Greenwood, South Carolina (2003 – 2004)

Rotary Club, Greenwood, South Carolina – 2004

Chamber of Commerce, Greenwood, South Carolina, Small Business Board Member, 2004

Cross-Border Institute of Regional Development, Brownsville, Texas (2000)

Brownsville Economic Development Council – participant, Brownsville, Texas (2002-2002)

Guest pianist & Youth Choir accompanist, Main Street United Methodist Church (2003 – 2004)

Church Organist and Flautist, First Presbyterian Church, Brownsville, Texas (2002 – 2002)

**Professional Organizations:**

American Accounting Association

Institute of Internal Auditors

Tampa Bay Association of Certified Fraud Examiners (faculty member of Student Board)

Association of Certified Fraud Examiners

American Institute of Certified Public Accountants

Beta Gamma Sigma

Institute of Management Accountants (prior membership – not current)

New York State Society of Certified Public Accountants (prior membership – not current)

National Association of Tax Professionals (prior membership – not current)

**Citizenship:**

Citizenships: United States and Great Britain

Place of birth: Zimbabwe

**References:** On request